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Attorneys for Debtors  
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**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK**

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<b>In re</b>	<b>:</b> <b>Chapter 11 Case No.</b>
	<b>:</b>
<b>LEHMAN BROTHERS HOLDINGS INC., et al.,</b>	<b>:</b> <b>08-13555 (JMP)</b>
	<b>:</b>
<b>Debtors.</b>	<b>:</b> <b>(Jointly Administered)</b>
-----X	

**MONTHLY REPORT PURSUANT TO ORDER PURSUANT  
TO SECTIONS 105(a) AND 363(b) OF THE BANKRUPTCY CODE AND  
BANKRUPTCY RULE 9019 AUTHORIZING THE ESTABLISHMENT OF  
PROCEDURES TO TERMINATE UNFUNDED COMMITMENTS AND  
RESTRUCTURE CORPORATE LOAN AGREEMENTS**

Pursuant to the Order Pursuant to Sections 105(a) and 363(b) of the Bankruptcy Code and Bankruptcy Rule 9019 Authorizing the Establishment of Procedures to Terminate Unfunded Commitments and Restructure Corporate Loan Agreements, entered on June 3, 2009 (the “Order”),<sup>1</sup> the Court granted Lehman Brothers Holdings Inc. and its affiliated debtors in the above-referenced chapter 11 cases (together, the “Debtors”) authority to terminate or assign Unfunded Commitments and enter into restructuring transactions with respect to Corporate Loans in accordance with the procedures set forth in the Order.

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<sup>1</sup> All capitalized terms used but not defined herein shall have the meanings ascribed to them in the Order.

As required by the Order, the Debtors hereby file the attached monthly report of all transactions entered into under the authority of the Order, for the period from July 1, 2009 to and including July 31, 2009.

Dated: August 13, 2009  
New York, New York

/s/ Jacqueline Marcus  
Jacqueline Marcus

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Exhibit A

**Unfunded Commitments**

Number of Debtors' Unfunded Commitments terminated or assigned: 9 Corporate Loans

Aggregate outstanding principal balance of Corporate Loans for which the  
Debtors' Unfunded Commitments were terminated or assigned: \$1,039,156,775

Total amount paid by the Debtors in excess of \$1 million in connection  
with the termination or assignment of Unfunded Commitments: \$0

**Restructuring Transactions**

The Debtors did not enter into any restructuring transactions during this period in which the Debtors have a beneficial interest in at least 10% of the outstanding principal amount or as to which the outstanding principal amount due to the Debtors is greater than \$50 million.